

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RADHASHREE FINANCE LIMITED
Scrip Code: Name of the Scrip:
Quarter Ended: 30/09/2015

Class of security:

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| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------|------------------------------|--|--|
|-------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public
Total - F

| | | | |
|---|---------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 3109408 | | |
|---|---------|--|--|

| Category Code | Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|---------------|---|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | 4 | 300106 | Nil | 9.652 | 9.652 | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 4 | 492436 | Nil | 15.837 | 15.837 | Nil | Nil |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (1) | 8 | 792542 | Nil | 25.489 | 25.489 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 8 | 792542 | Nil | 25.489 | 25.489 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin.Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | QFI - Corporate | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 41 | 733324 | 309806 | 23.584 | 23.584 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 382 | 345228 | 78030 | 11.103 | 11.103 | NA | NA |
| | ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 53 | 1238314 | 734914 | 39.825 | 39.825 | NA | NA |
| (c) | QFI - Individual | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (2) | 476 | 2316866 | 1122750 | 74.511 | 74.511 | NA | NA |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 476 | 2316866 | 1122750 | 74.511 | 74.511 | NA | NA |
| | TOTAL (A)+(B) | 484 | 3109408 | 1122750 | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 484 | 3109408 | 1122750 | 100.000 | 100.000 | Nil | Nil |

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2015

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| Srl. Name of the shareholder | | Details of Shares Held | | Encumbered shares(*) | | | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------|----------------------------------|------------------------|-----------------------------------|-------------------------------|------------------------------------|---|-------------------------|--|---------------------------------------|--|--|
| (i) | (ii) | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage (vi)=(v)/(iii)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of Warrants held | As a % of total Warrants of the same Class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | (xii) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1. | BHALCOM HOLDINGS (P) LTD. | 160000 | 5.146 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 5.146 |
| 2. | DAWSEN INDUSTRIES LTD. | 152170 | 4.894 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4.894 |
| 3. | TIRAP PIPES & CHEMICALS (P) LTD. | 78000 | 2.509 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.509 |
| 4. | TRIPURA SPUN PIPE CO. | 102266 | 3.289 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.289 |
| 5. | J P BHALOTIA | 80006 | 2.573 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.573 |
| 6. | SHYAMALAL AGARWAL | 120050 | 3.861 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.861 |
| 7. | SNIGDHA BHALOTIA | 60000 | 1.930 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.930 |
| 8. | VANCHANDRA BHALOTIA | 40050 | 1.288 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.288 |
| TOTAL | | 792542 | 25.489 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | 25.489 |

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(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/09/2015

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| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) | Details of Warrants | | Details of convertible securities held | convertible Securities %w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------------------------------------|-----------------------|---|-------------------------|--|--|---|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | | | |
| 1. AWADH HEEMGHAR PRIVATE LIMITED | 40000 | 1.286 | 0 | 0.000 | 0 | 0.000 | 1.286 |
| 2. JAIMATARANI ABASAN PRIVATE LIMITED | 38332 | 1.233 | 0 | 0.000 | 0 | 0.000 | 1.233 |
| 3. POFCORN TRADERS PRIVATE LIMITED | 103332 | 3.323 | 0 | 0.000 | 0 | 0.000 | 3.323 |
| 4. RADHSHREE HOMES PVT. LTD. | 53750 | 1.729 | 0 | 0.000 | 0 | 0.000 | 1.729 |
| 5. RANDAR PROPERTIES PVT. LTD. | 50000 | 1.608 | 0 | 0.000 | 0 | 0.000 | 1.608 |
| 6. SWAL LTD. | 39582 | 1.273 | 0 | 0.000 | 0 | 0.000 | 1.273 |
| 7. TIERJOY VINCOM LTD. | 40000 | 1.286 | 0 | 0.000 | 0 | 0.000 | 1.286 |
| 8. WELLMAN COMMERCE PRIVATE LIMITED | 103900 | 3.341 | 0 | 0.000 | 0 | 0.000 | 3.341 |
| 9. ANITA MAHESWARI | 44999 | 1.447 | 0 | 0.000 | 0 | 0.000 | 1.447 |
| 10. BANDANA TIWARI | 44999 | 1.447 | 0 | 0.000 | 0 | 0.000 | 1.447 |
| 11. JAGDISH PRASAD SOMANI | 49682 | 1.598 | 0 | 0.000 | 0 | 0.000 | 1.598 |
| 12. LAXMI KANT TIWARI | 40900 | 1.315 | 0 | 0.000 | 0 | 0.000 | 1.315 |
| 13. MAHENDRA KUMAR SHUKLA | 38332 | 1.233 | 0 | 0.000 | 0 | 0.000 | 1.233 |
| 14. MANORAMA DEVI TIWARI | 31600 | 1.016 | 0 | 0.000 | 0 | 0.000 | 1.016 |
| 15. P S SINHA | 40000 | 1.286 | 0 | 0.000 | 0 | 0.000 | 1.286 |
| 16. PRAMOD KUMAR SHUKLA | 39800 | 1.280 | 0 | 0.000 | 0 | 0.000 | 1.280 |
| 17. RAMJIT PRAJAPATI | 66499 | 2.139 | 0 | 0.000 | 0 | 0.000 | 2.139 |
| 18. SAMIT BHATTACHERJEE | 31600 | 1.016 | 0 | 0.000 | 0 | 0.000 | 1.016 |
| 19. SHIBA PRASAD RAKSHIT | 46766 | 1.504 | 0 | 0.000 | 0 | 0.000 | 1.504 |
| 20. SUDHA SHUKLA | 33600 | 1.081 | 0 | 0.000 | 0 | 0.000 | 1.081 |
| 21. UPENDRA KUMAR SINGH | 38432 | 1.236 | 0 | 0.000 | 0 | 0.000 | 1.236 |
| TOTAL | 1016105 | 32.678 | Nil | Nil | Nil | Nil | 32.678 |

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(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2015

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| Srl. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|---------------------------------|---|----------------------------|------------|
| 1. | | Nil | Nil |

| Srl. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I) (a) above) |
|------|---|---------------------------------|---|---|
| 1. | Nil | Nil | Nil | Nil |

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(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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| Srl. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above |
|--------------|-----------------------|--|---|---|
| 1. | Nil | Nil | Nil | Nil |
| 2. | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |