Phone: 2229-1092 46E, Rafi Ahmed Kidwai Road 6th Floor, Shivam Building, Kolkata- 700 016

Auditor's Report on Quarterly and Annual Financial Results Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors Radhashree Finance Limited 2, Hare Street, 5th Floor, Kolkata-700001

We have audited the accompanying standalone financial results of **Radhashree Finance Limited** ("the Company") for the quarter and the year ended March 31, 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly and annual standalone financial results have been prepared on the basis of the standalone financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these standalone financial results based on our audit of such standalone financial statements, which have been prepared in accordance with the Accounting Standards notified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India. Attention is drawn to the fact that the figures for the quarter ended March 31, 2016 as reported in these results are the balancing figures between audited figures in respect of the year ended March 31, and the published year to date figures up to the end of the third quarter of the relevant financial years. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly and annual financial results:

- 1. Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015 in this regard; and
- 2. Give a true and fair view of the net profit and other financial information for the quarter as well as for the year ended March 31, 2016.

For K. Bothra & Co.

CHARTERED ACCOUNTANTS
Firm Registration No.: 313020E

K.Bothra Proprietor

Membership No.: 050950

Place: Kolkata Dated: 28/05/2016 5